# Supplier Portal – Work Categories

How to manage your Work Categories in Compliance



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#### **Work Categories Overview**

Manage Compliance is changing. As part of our improvements on the Once For All platform, Manage Compliance is being split into dedicated tabs so that you can identify non-compliance quicker and with ease.

From the portal menu, you will need to click **"Compliance"** and then **"Work Categories"** on the left. This will take you to the new Work Categories page.

Please note, to access Compliance, you require the **"Supplier"** permission to be applied to your user account. Please contact your Admin user to ensure you have access.

C Constructionlin	ie
← MAIN MENU	
Compliance	New!
Manage Compliance	
Ocompany Profile	New!
💥 Work Categories	New!
Document Library	New!

The first page you will see is **"Total Work Categories"**. This list shows all work categories you have listed on your account, the expiry date for these and the notation value. **"Action Required"** will show work categories that are not verified, are due to expire, or have expired.

Work Categories It's important to add the types of work your company can undertake so you'll show up in more Buyer searches.					
Total Wo X 55	rk Categories	Action Required ③ 20			
Add Work	Cstegory			元 荘 A	Add Filters
Status	Work Category ↑↓	Expiry Date ↑↓	Notation 1↓		
8	Acoustics & Vibration Consultancy Constructionline CPV (Consultant) + (2. Consultant) ACOUSTICS & VIBRATION > ACOUSTICS & VIBRATION	30/11/2023	£374,999	Resolve	
8	Instrumentation & Control Equipment Constructionline CPV (Contractor) > (3. Contractor) ELECTRICAL > CONTROL SYSTEMS	30/11/2023	£2,499	Resolve	
8	Switchboard Installation Constructionline CPV (Contractor) > (3. Contractor) ELECTRICAL > POWER SUPPLY	30/11/2023	£7,525,396	Resolve	
8	Uninterruptible Power Supplies Constructionline CPV (Contractor) > (3. Contractor) ELECTRICAL > POWER SUPPLY	30/11/2023	£374,999	Resolve	
8	Adhesives & Sealants (Buildings) Facilities Management > Building Materials		£49,999	Resolve	
8	Aggregate Constructionline CPV (Material Supplies) > (3, Materials) HEAVY BUILDING MATERIALS > HEAVY BUILDING MATERIALS			Resolve	

## Work Categories

If you click **"Add Filters"**, you can further filter the list to show the **"Status"**, the **"Type"**, **"Expiration Status"** and **"Expiry Date"**.

Filters	×
✓ Status	
Select Status	~
✓ Work Category Type	
Select Work Category Type	~
✓ Expiration Status	
Select Expiration Status	~
✓ Expiry Date	
Select Expiry Date	~

Clear Filters ¢

#### Add Work Category

To add a new Work Category, click "Add Work Category".

Total Work Categories S5	Action Required ① 20		
Add Work Category \varTheta	इ≛ Add Filters		

You can search for specific work category using the search bar above. Work

Categories will fall under one of five types;

Constructionline CPV (Contractor) (1180) Constructionline CPV (Consultant) (880)

Search Work Categories		
Q Search		

RISQS (RAIL INDUSTRY) (853) Constructionline CPV (Material Supplies) (169)

- a) Contractor
- b) Consultant
- c) RISQs
- d) Material Supplies

## Work Categories

e) Facilities Management – only available to those with **Facilitiesline** membership

Once you have entered the name of the Work Category, select the type,

then using the drop-down menus, select the desired Work Category.

Search Work Categories	
Q plumbing X	To be added (2)
Constructionline CPV (Contractor) (4) Constructionline CPV (Consultant) (2) RISQS (RAIL INDUSTRY) (2) Constructionline CPV (Material Supplies) (7)	Constructionline CPV (Contractor)
> (3. Contractor) LPP DPS	PLUMBING Constructionline CPV (Contractor) > (3. Contractor) MECHANICAL > X POTABLE WATER AND WASTE TREATMENT > PLUMBING
✓ (3. Contractor) MECHANICAL	
✓ □ POTABLE WATER AND WASTE TREATMENT	SITE TEMPORARY PLUMBING INSTALLATION Constructionline CPV (Contractor) > (3. Contractor) MECHANICAL >
V PLUMBING	POTABLE WATER AND WASTE TREATMENT > SITE TEMPORARY PLUMBING INSTALLATION
SITE TEMPORARY PLUMBING INSTALLATION	
WATER COOLERS (PLUMBED IN)	

After you have selected all relevant Work Categories, click **"Save Work Categories**".

#### **Resolve Work Categories**

When a work category has expired, is due to expire or has not been

completed, you will see the "Resolve" button.

Total Wor X 55	rk Categories	Action Required ① 20			
Add Work	Category O			(	莊 Add Filters
Status	Work Category ↑↓	Expiry Date 1↓	Notation $\uparrow\downarrow$		
8	Acoustics & Vibration Consultancy Constructionline CPV (Consultant) + (2. Consultant) ACOUSTICS & VIBRATION > ACOUSTICS & VIBRATION	30/11/2023	£374,999	Resolve	

You can now update the work category information.

iew Wo	ork Category	×
AC Co © E	COUSTICS & VIBRATION CONSULTANCY nstructionline CPV (Consultant) > (2. Consultant) ACOUSTICS & VIBRATIO xpiry Date 30/11/2023	
∽ Sut	ocontractor	
Please s this cate	pecify, by selecting from the dropdown, to what extent you would sub-contract gory of work	
Nevers	sub-contract this work	
✓ Cor	ntract Value ① naximum contract value for which you have undertaken work for the above	
£ ✓	agory in the past 2 years 300,000	
Note that to provide categorie	this value cannot exceed 75% of your current turnover. Please be aware that you may need a reference to support the value entered here. For Consultant and Material Supplies s the value entered should be the fee paid for the selected category.	
1 Decla	ared Current Turnover: £500,000	
Notatio	n Value 🛈	

## Work Categories

If the work category has associated requirements, these will appear like this. Please resolve these too.



To verify a work category, please ensure you have completed these fields;

- a) Whether you sub-contract the work or not
- b) The maximum contract value for which you have undertaken work for the above work category in the past 2 years
- c) Your Financials requirement must also be verified
- d) Any additional requirements these are any licences, memberships, or additional requirements you are required to provide and complete to verify the work category

If you need to remove a work category, click the three dots on the right, then **"Remove"**.

Status	Work Category $\uparrow\downarrow$	Expiry Date $\uparrow\downarrow$	Notation $\uparrow\downarrow$	
8	Acoustics & Vibration Consultancy Constructionline CPV (Consultant) > (2. Consultant) ACOUSTICS & VIBRATION >	30/11/2023	£374,999	Resolve ····
8	Instrumentation & Control Equipment Constructionline CPV (Contractor) > (3. Contractor) ELECTRICAL > CONTROL SYSTEMS	30/11/2023	£2,499	Remove

You can find the full Work Category list, including CPV codes and descriptions, on the <u>Important Documents</u> section of our website.

Please note, the maximum contract value cannot exceed 75% of your current turnover.